

LC Lawyers LLP

is an independent law firm, and
the Hong Kong law firm member of
the **EY** global network, in
collaboration with other law firm members.

An aerial photograph of the Hong Kong skyline at sunset. The sun is low on the horizon, casting a warm golden glow over the city. The Victoria Harbour is in the foreground, with several boats and ferries. The dense cluster of skyscrapers, including the Bank of China Tower, is visible against the backdrop of green hills.

LC Lawyers

林朱律師事務所

Law firm member of the
EY global network



About us

LC Lawyers LLP is an independent law firm, and the Hong Kong law firm member of the **EY global network**. Working closely with law firms in the network, we can bring together legal professionals from around the world and provide clients with a wide range of legal services. The wide variety of our clients include corporations, financial institutions, funds, governmental and official authorities, family offices, individuals, charities and non-profit-making organizations.

Common objectives of EY Law

- ▶ Providing seamless, consistent, high-quality client services worldwide
- ▶ Increasing efficiency and speed to market while reducing costs
- ▶ Improving the competitive position of member firms
- ▶ Providing opportunities to attract, develop and retain high-quality professionals
- ▶ Sharing an international identity

LC Lawyers LLP advantages

- ▶ Quality legal service
- ▶ Commercially sound advice
- ▶ Industry knowledge, focus and insight
- ▶ International coverage
- ▶ Global resources
- ▶ Collaboration
- ▶ Award-winning lawyers



Our key differentiators

With more than 3,400 professionals in 91 jurisdictions, including LMS delivery centers around the world, we offer broad global coverage for legal matters wherever you need it.

EY Law provides “legal managed services” by combining legal advice with innovative technology-driven services and empowering process innovation to achieve legal cost efficiency and reliable services.

Our key differentiators in the legal market:



One network, a central PMO, one operations management platform – a **coordinated global approach** for all your legal needs



Proactive identification and resolution of legal issues



Global domain knowledge and scale



Multidisciplinary legal services that are **strategically focused** on the business needs of our clients



Follow-the-sun delivery approach for legal managed services, led by well-trained, multilingual personnel



Transparent and **predictable pricing** arrangements for managed services

EY Law – raising the bar for legal managed services

With our acquisitions of Riverview Law and Thomson Reuters Pangea3 Legal Managed Services, EY is raising the bar and introducing the future of legal managed services, further broadening our ability to help corporate legal departments around the world transform their practices and deliver meaningful value to their business. EY is now a true Enterprise Legal Service provider, being the first firm that can offer global legal advisory services, legal function consulting, leading legal managed services and legal technology, thereby connecting the practice of law with the business of law globally.

LC Lawyers LLP is recognised by various authoritative legal directories in recent years:-

2023-2024



Recognised by
Global Law
Experts as the
Award Winner in
**M&A Law Expert
of the Year** for
Hong Kong
(2023)



Recognised by IFLR1000
as a **Notable Firm** in:
➢ **M&A**
➢ **Capital Markets: Debt**
➢ **Capital Markets: Equity**
➢ **Restructuring and
Insolvency**
(2023-2024)



Recognised by asialaw as
a **Recommended Firm** in
➢ **Capital Markets**
as a **Notable Firm** in
➢ **Corporate and M&A**
➢ **Dispute Resolution**
(2023-2024)



Recognised as the **China Business
Law Awards Winner** in
**Automotive, Industrials and
manufacturing** for Hong Kong
(2023)



Recognised by Legal 500 Asia Pacific
as a **Tier Two** Leading Firm for
Commercial, Corporate and M&A,
independent Hong Kong law firms
**Firm to Watch in Corporate
(including M&A)** for Hong Kong
(2023)



Finalist for **Intra-Asia
M&A Deal of the Year** at
The Asia Legal Awards
(2023)



Finalist for **Jurisdictional Law Firm of the
Year: Hong Kong SAR** at IFLR Asia-Pacific
Awards
(2023)



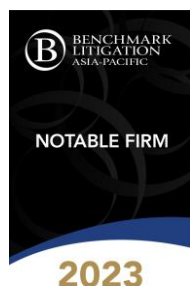
Finalist for
**Hong Kong
SAR Firm of
the Year** at
the Fifth annual
asialaw Awards
(2022-2023)



Recognised by
Leaders in Law
as an exclusive
**Recommended
M&A Expert**
in Hong Kong
(2023)



Ranked by Legal Media 360
as a **Hong Kong Domestic:
Multi-practice Firm** in:
➢ **Band 2** - Corporate and M&A
➢ **Notable** - Capital Markets: Debt
➢ **Notable** - Capital Markets: Equity
➢ **Notable** - Restructuring and
Insolvency
(2023)



Recognised by
Benchmark
Litigation Asia-
Pacific as a
Notable Firm in
**Commercial and
Transactions -
Domestic Firms**
(2023)



Recognised by asialaw as
a **Recommended Firm** in
➢ **Capital Markets**
as a **Notable Firm** in
➢ **Corporate and M&A**
➢ **Dispute Resolution**
➢ **Regulatory**
(2023)



Recognised by IFLR1000
as a **Notable Firm** in:
➢ **Capital Markets: Equity**
➢ **Capital Markets: Debt
M&A**
➢ **Restructuring and
Insolvency**
(2022-2023)

LC Lawyers LLP is recognised by various authoritative legal directories in recent years:-

2022



Named by Global Law Experts as an exclusive **Recommended M&A Firm** in Hong Kong (2021-2022)



Finalist for **Securities Deal of the Year: Equity** at The Asia Legal Awards Deals Award of the Year (2022)



Recognised by Leaders in Law as an exclusive **Recommended M&A Firm** in Hong Kong (2022)



Recognised by China Business Law Journal as **Deals of the Year in Capital Markets** (2022)



Ranked by In-House Community as a **"Firm of the Year"** in Hong Kong **Corporate and M&A** (2022)



Recognised by ALB M&A Rankings 2022 as a **Notable Firm** for Hong Kong (2022)



Ranked by Legal Media 360 as a **Hong Kong Domestic: Specialist:**

- #3 Capital Markets: Debt
- #4 Capital Markets: Equity
- #8 Corporate and M&A
- #4 Restructuring and Insolvency
- **National award:** Technology, media, telecoms
- **Practice management:** Client service firm of the year
- **Practice management:** Pro bono firm of the year

(2022)



Finalist at ALB Hong Kong Law Awards 2022:

- **Finance Deal of the Year**
- **Kingfisher Rising Law Firm of the Year**
- **Transactional Boutique Law Firm of the Year**

(2022)



ASIA-PACIFIC 2022

Recognised by Benchmark Litigation Asia-Pacific as a **Notable Firm** in **Commercial and Transactions - Domestic Firms** (2022)



Recognised by The Legal 500 Asia Pacific as a **Firm to Watch** in **Corporate (including M&A)** for Hong Kong (2022)



Recognised by IFLR1000 as a **Notable Firm** in:

- **Capital Markets: Equity**
- **Capital Markets: Debt**
- **M&A**
- **Restructuring and Insolvency**

(2021-2022)



Conferred by The Law Society of Hong Kong with the **Gold Law Firm Award** in **Pro Bono Services** (2022)



Recognised by asialaw Profiles as a **Recommended Firm** in **Capital Markets** (2022)



Recognised by asialaw Profiles as a **Notable Firm** in:

- **Corporate and M&A**
- **Dispute Resolution**
- **Regulatory**

(2022)

LC Lawyers LLP is recognised by various authoritative legal directories in recent years:-

2021



Recognised by In-House Community as a **"Honourable Mention"** firm in Hong Kong **Corporate and M&A** (2021)



Ranked by Legal Media 360 as a **Hong Kong Domestic: Specialist:**

- #3 Equity Capital Markets
 - #3 General Capital Markets
 - #9 Corporate and M&A
 - #9 Dispute resolution
 - #4 Regulatory
 - #6 Restructuring and Insolvency
 - **National award:** Technology, media, telecoms
 - **Practice management:** Client service firm of the year
 - **Practice management:** Pro bono firm of the year
- (2021)



Recognised by asialaw Client Service Excellence as **The Highest Rated Law Firm to Work With of the Year** in:

- **Capital Markets (Hong Kong)**
 - **Corporate and M&A (Hong Kong)**
- (2021)



asialaw Awards 2021 - **Client Service Excellence Award for Hong Kong** (2021)



Recognised by Benchmark Litigation Asia-Pacific as a **Notable Firm** in **Commercial and Transactions - Domestic Firms** (2021)



Recognised by **ALB M&A Rankings 2021** as a **Notable Firm** for Hong Kong (2021)



Recognised by asialaw Profiles as a **Recommended Firm** in **Capital Markets** (2021)



Recognised by asialaw Profiles as a **Notable Firm** in:

- **Corporate and M&A**
- **Dispute Resolution**
- **Regulatory**

(2021)



Recognised by China Business Law Journal as a **China Business Law Awards Winner** for Hong Kong in:

- **Pro-bono**
- **Technology & Telecom**

(2021)



HKMOB Awards 2021 - **Asia's Most Trusted Legal Consulting Services of the Year** (2021)



Recognised by IFLR1000 as a **Notable Firm** in:

- **M&A**
- **Capital Markets: Equity**
- **Restructuring and Insolvency**

(2021)



Conferred by The Law Society of Hong Kong with the **Gold Law Firm Award in Pro Bono Services** (2021)

LC Lawyers LLP is recognised by various authoritative legal directories in recent years:-

2020



**INNOVATIVE
LAWYERS 2020**
ASIA-PACIFIC

Recognised by FT Innovative Lawyers as one of the **Top 20 Most Innovative Law Firms in Asia-Pacific 2020**:

- **Highly Commended Responsible Law Firm**
- **Commended Innovative Practice of Law** (2020)



Recognised by **ALB M&A Rankings 2020** as a **Notable Firm** for Hong Kong (2020)



Conferred by The Law Society of Hong Kong with the **Gold Law Firm Award in Pro Bono Services** (2020)



Recognised by China Business Law Journal as **Deals of the Year in Pro Bono Services** (2020)



Recognised by IFLR1000 as a **Notable Firm in M&A** (2020)



Recognised by asialaw Profiles as a **Recommended Firm in Capital Markets** (2020)

2019



Recognised by asialaw Profiles as a **Notable Firm in Corporate and M&A** (2020)



Conferred by The Law Society of Hong Kong with the **Gold Law Firm Award in Pro Bono Services** (2019)

LC Lawyers

林朱律師事務所

Law firm member of the
EY global network



Our team

- ▶ mergers and acquisitions
- ▶ international restructuring
- ▶ corporate finance
- ▶ private equity/venture capital investments
- ▶ fund formation
- ▶ wealth management
- ▶ legal and regulatory compliance

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- ▶ legal and regulatory compliance

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- ▶ corporate finance
- ▶ private equity/venture capital investments
- ▶ fund formation

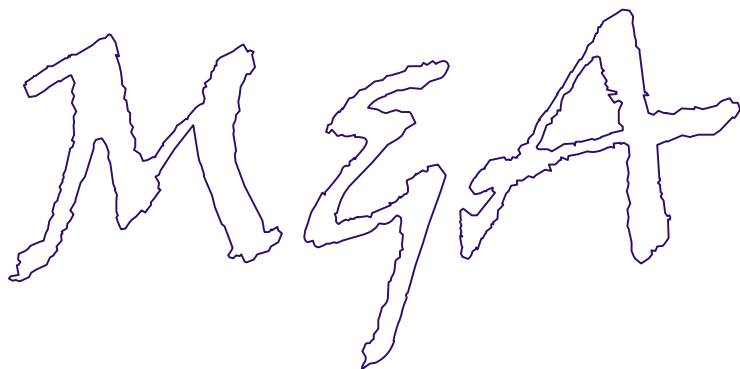
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Our **award-winning lawyers**

can provide solution-based services here in Hong Kong. In addition, we work closely with other professionals including financial advisers, tax accountants, private bankers, offshore lawyers, internal control specialists and technology experts in order to provide integrated and comprehensive services to clients.



Mergers and Acquisitions (M&A)

- ▶ Wide range of M&A transactions, e.g. acquisitions, disposals, amalgamations, mergers, takeovers, privatizations, tender offers, auctions and spin-offs and carve-outs of selected business segments and gifts
- ▶ Public companies (including listed companies), private companies and fund clients
- ▶ International corporate restructuring and taxation optimization, financing for M&A, pre-IPO investments, joint ventures, China outbound investments and global investments involving Hong Kong
- ▶ Transaction strategies, project management, legal due diligence, pre-deal legal and regulatory compliance health checks, drafting and negotiating transaction documents, post-transaction integration, as well as corporate governance

Capital Markets



Hong Kong IPO and Corporate Finance

- ▶ Initial public offerings (IPO) in Hong Kong
- ▶ IPO structure and corporate/asset reorganization including legal due diligence, strategies, pre-IPO investments, legal opinions on laws and regulations and post-IPO regulatory compliance
- ▶ Equity fund raisings on secondary market in form of shares, convertible instruments, warrants etc.
- ▶ Different types of bonds including dim sum bonds, bonds of investment grade, high-yield bonds and green bonds

Compliance

Compliance

- ▶ Conducting pre-acquisition due diligence, post-acquisition risk assessment and integration to reduce the risk of successor-liability issues
- ▶ Compliance with the Listing Rules, Takeovers Code and relevant securities laws
- ▶ Securities and Futures Commission compliance and policy formation
- ▶ Wide variety of commercial matters compliance including different types of contracts, money service operator licensing, money lender licensing, stored value facilities, leasing, agency, broadcasting and entertainment
- ▶ Legal compliance training in Hong Kong

Asset Management

Asset Management

- ▶ Practical solutions, proactive services and cutting-edge advice with respect to funds of different scales and natures
- ▶ Pro-active and pragmatic solutions to high-net-worth individuals and families to fulfil their wealth management, succession planning, family governance needs
- ▶ Work closely with other professionals including financial advisers, tax accountants, private bankers and offshore lawyers in order to provide integrated services to clients



Labour

Labour, Employment and Workforce Restructuring

- ▶ Wide range of talent management aspects and employment-related matters, including workforce planning, employment policies, employment contracts, benefits arrangements, employee incentive plans, safety and health issues, discrimination and harassment issues, termination of employment relationships, etc.
- ▶ Employment aspects in mergers and acquisitions, and employee transfer arrangements



Restructuring

Restructuring and Insolvency

- ▶ Comprehensive range of stakeholders, including enterprises under crisis, creditors, investors, contributors and relevant government authorities on the rescue and/or asset exit
- ▶ Debt structuring, re-financing framework and arrangements, disposals of assets and introduction of angel investors
- ▶ Our expertise and experience, coupled with the geographic reach of law firms in the EY global network, enables us to provide integrated service to enterprises based in Hong Kong, but with cross-border operations



LC Lawyers

林朱律師事務所

Law firm member of the
EY global network

EY Law

Combining global reach with local knowledge

Legal services

91 jurisdictions | 3,400+ professionals

EY Law has a
team of

3,400+

professionals providing
legal services in

91

jurisdictions in a
wide range of practice areas.

Status: August 2023

Americas (23)

Argentina	El Salvador
Bahamas	Guatemala
Bermuda	Honduras
Bolivia	Mexico
Brazil	Nicaragua
Canada	Panama
Cayman Islands	Paraguay
Chile	Peru
Colombia	US*
Costa Rica	Uruguay
Dominican Rep	Venezuela
Ecuador	

EMEIA (58)

Albania	Czech Republic	Italy	Romania
Armenia	Denmark	Ivory Coast	Saudi Arabia
Austria	DR Congo	Kazakhstan	Senegal
Azerbaijan	Equatorial Guinea	Kenya	Serbia
Belgium	Estonia	Latvia	Slovakia
Benin	Finland	Lithuania	Slovenia
Bosnia and Herz	France	Luxembourg	Spain
Bulgaria	Gabon	North Macedonia	Sweden
Burkina Faso	Georgia	Mali	Switzerland
Cameroon	Germany	Morocco	Turkey
Central African R.	Greece	Netherlands	Ukraine
Chad	Guinea Conakry	Niger	UAE
Congo-Brazzaville	Hungary	Norway	UK
Croatia	Iceland	Poland	
Cyprus	Ireland	Portugal	

Asia-Pacific (10)

Australia
China Mainland
Hong Kong
Indonesia
Japan
New Zealand
Singapore
Taiwan
Thailand
Vietnam

*EY member firms do not practice law in the United States and no legal advice will be provided in the United States.

Learn more at ey.com/law

LC LAWYERS LLP

www.eylaw.com.hk/en_hk

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EY Law is recognized by various authoritative legal and business directories:



**Industry and Accelerated
Growth Partner of the Year**
by ServiceNow
(2023)



#1 Pacesetter in Supply Chain
by ALM Pacesetter Research
(2023-2024)



Horizon 3 Market Leader
in Strategic Finance by HFS Horizons
(2022)



Market Leader for Legal
Departments - Legal Operations
by ALM Intelligence
(2021-2022)



Band One in contract lifecycle
management (CLM) services,
Band Two in litigation services by
Chambers Alternative Legal
Service Provider (ALSP) Guide
(2022)



Band One in contract lifecycle
management (CLM) services
by Chambers Alternative Legal
Service Provider (ALSP) Guide
(2021)



Top 20 Most Innovative Law Firms
in Asia-Pacific region, Oceania
employment law compliance team
recognised as a **Highly Commended**
Innovative Team
(2020)



Market Leader for Legal
Departments - Legal Operations
by ALM Intelligence
(2020-2021)



Top practice in the prestigious
'Big Four' category by Financial
Times' Intelligent Business Award
(2020)



Band One in contract lifecycle
management (CLM) services
by Chambers Alternative Legal
Service Provider (ALSP) Guide
(2020)



Top practice in the prestigious
'Big Four' category by Financial
Times' Intelligent Business Award
(2019)



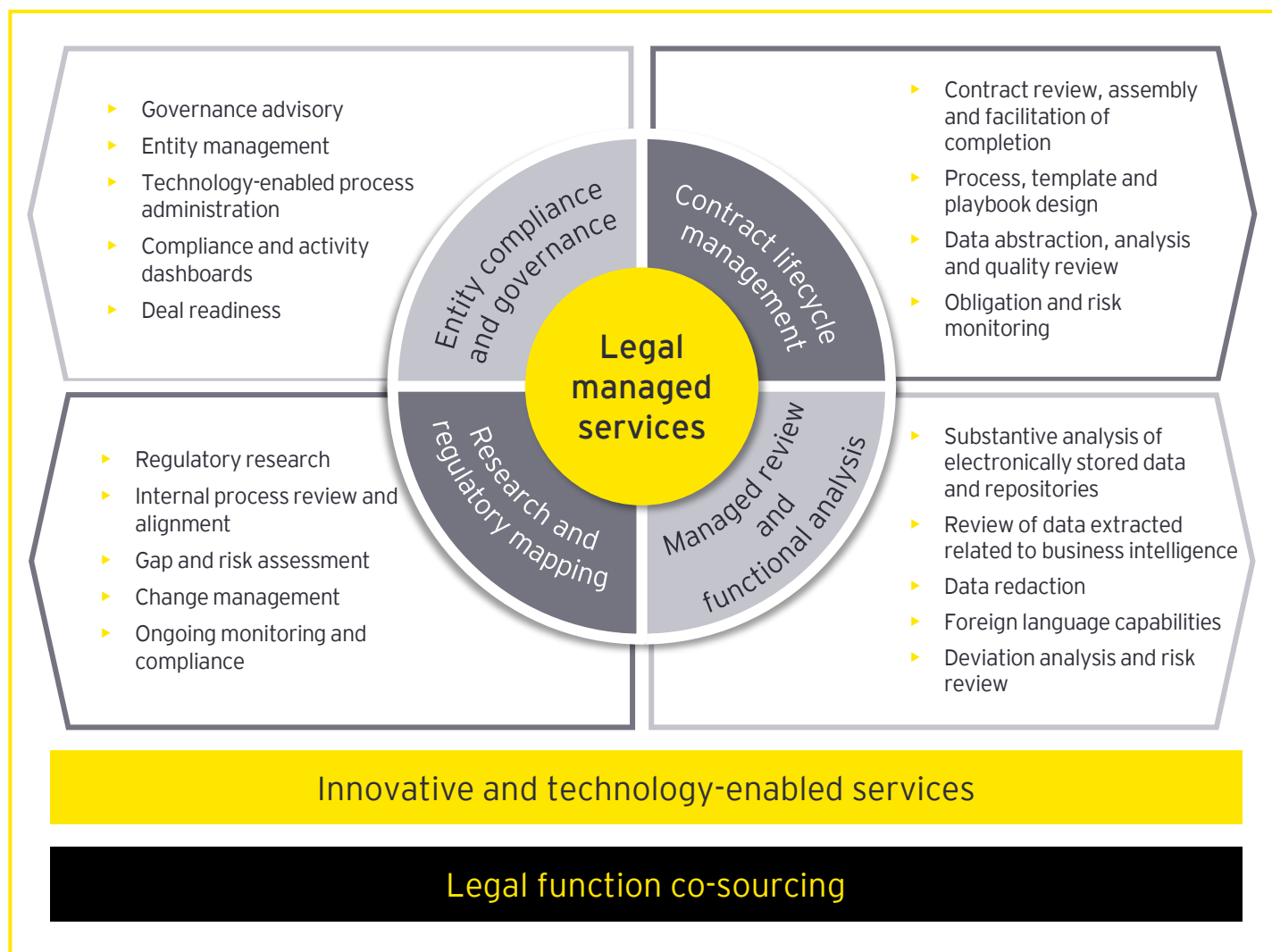
#1 brand in the Acritas Annual
Global Alternative Legal
Services Provider brand index
(2019)

Sector focused and integrated



Our solutions

We have developed client-focused legal services which we offer in close collaboration with other service lines to provide our clients with high quality advice in a cost-competitive manner.



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ED. 10/2023

This material has been prepared for general informational purposes only and is not intended to be relied upon as professional advice. Please refer to your advisors for specific advice.

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WeChat ID: LC_Lawyers

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